Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

Polymer Pricing — Global & Domestic Rates

Industry News — Plant & Production Updates

Market Insights — Analysis & Forecasting

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IMPORTANT HIGHLIGHTS

- RIL announced X, Y & Z scheme in PP for the month of November 2026 as following: For DI Sales : >=8% <10% of APR discount X, >=10% < 12% of APR discount Z. For Deemed Export Sales : >= 90%< 100% of DPR discount X, >=100% <105% of DPR discount Y, >105% of DPR discount Z.
- RIL announced X and Y scheme in PE for the month of November 2026 as following: X is greater than equal to 8.33% and Y is greater than equal to 10% for HDPE/LLDPE and LDPE as per customer APR.

PETROCHEMICAL PLANT NEWS

- IRPC Public Company Limited has reduced operating rates at its Cracker to 70% in November, 2026, down from 90% in October. The Cracker is located in Rayong, Thailand, with an Ethylene production capacity of 360,000 Tons/Year.
- Maruzen Petrochemical intends to shut its Cracker in the second half of November, 2026. The move follows the company's previous plan to permanently shut the Cracker in the 2026 fiscal year as part of the country's rationalisation plan. The Cracker is located in Chiba, Japan, with Ethylene production capacity of 525,000 Tons/Year and Propylene capacity of 280,000 Tons/Year.
- Fujian Billion Petrochemicals has restarted its Polyethylene Terephthalate (PET) Unit. The Unit is located in Jinjiang, China, with a production capacity of 700,000 Tons/Year.
- Celanese has completed maintenance work at its Vinyl Acetate Monomer (VAM) Plant, which was shut in early-September, 2026. The Plant is located in Frankfurt, Germany, with a production capacity of 305,000 Tons/Year.
- Petrochemical Corporation of Singapore (PCS) is planning to shut its connecting Butadiene (BD) extraction Unit from mid-July, 2027 for scheduled maintenance work. The Unit is located in Singapore, with a production capacity of 100,000 Tons/Year.

MISCELLANEOUS NEWS

- European Monoethylene Glycol (MEG) contract price for November increased by Euro 40/MT from its October 2026 settlement levels and assessed at Euro 1,115/MT amid elevated production costs.

INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US$ 1380/MT and PP CP Prices at US$ 1420/MT FAS Houston basis.
- HD Film Prices closed stable at US$ 1280/MT, HD Inj. Prices at US$ 1115/MT and HD Blow at US$ 1190/MT FAS Houston basis.
- LDPE Film Prices closed stable at US$ 1400/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US$ 1200/MT and MLLDPE at US$ 1245/MT FAS Houston basis.
- PVC Prices in USA closed stable at US$ 820/MT FAS Houston basis.
- EVA Prices closed stable at US$ 1450/MT FAS Houston basis.
- GPPS Prices closed stable at US$ 2035/MT and HIPS at US$ 2050/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1350/MT and PP Copol at Euro€ 14000/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1290/MT, HD Blow at Euro€ 1280/MT and HD Inj. at Euro€ 1240/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1410/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1330/MT and MLLDPE at Euro€ 1430/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 985/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1980/MT and HIPS at Euro€ 2080/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 2000/MT and PET at Euro€ 1380/MT FD NWE basis.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1420	1430	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1300	1310	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1270	1280	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1560	1570	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1290	1300	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1010	1020	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1660	1670	(NC)
China	Nhava Sheva	GPPS	USD/MT	1520	1530	(NC)
China	Nhava Sheva	HIPS	USD/MT	1615	1625	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1660	1670	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1250	1260	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	153	(-1)
PP Injection	-	148	(-1)
PP Raffia	-	147	(-1)
PP CP	-	160	(NC)
HDPE Film	HMEL	135	(NC)
HDPE Injection	GAIL	134	(-0.5)
HDPE Blow	HMEL	133	(NC)
LDPE Film	IMPORTED	163	(-1)
LLDPE Film	HMEL	140.5	(-1)
PVC Suspension	FORMOSA	100	(NC)
EVA 18%	-	152	(NC)
GPPS	IMPORTED	166	(NC)

KOLKATA MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	160.25	(-1.5)
PP Injection	-	152.5	(-0.75)
PP Raffia	-	152.5	(-1.75)
PP CP	-	162.75	(-0.75)
PP Random copolymer(RCP)	IMPORTED	167	(-2.5)
HDPE Film	-	139	(-0.75)
HDPE Injection	-	137.25	(-1)
HDPE Blow	-	138.25	(-0.75)
LDPE Film	-	178	(NC)
LLDPE Film	-	140.5	(-1.75)
PVC Suspension	-	98	(NC)

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	HMEL	160
PP Injection	HMEL	155
PP Raffia	OPAL	154.5
PP CP	RELIANCE	164
PP Random copolymer(RCP)	RELIANCE	181
HDPE Film	-	139
HDPE Injection	GAIL	139
HDPE Blow	GAIL	138
LDPE Film	RELIANCE	180
LLDPE Film	GAIL	141
PVC Suspension	-	98

INDORE MARKET PRICES

Grade	Price (Rs./KG)
PP Film	158
PP Injection	153
PP Raffia	151
PP Lamination	166
PP CP	165
PP Random copolymer(RCP)	180
HDPE Film	136
HDPE Injection	138
HDPE Blow	138
LDPE Film	168
LLDPE Film	143
PVC Suspension	97

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	HMEL	158
PP Injection	HMEL	153
PP Raffia	-	150
HDPE Film	OPAL	139
HDPE Injection	-	136
HDPE Blow	HMEL	135.5
LDPE Film	RELIANCE	177
LLDPE Film	-	140

GCC MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1290	(-15)
PP Injection	1255	(-15)
PP Raffia	1255	(-15)
PP Block Copolymer	1340	(NC)
BOPP Film	1280	(-15)
PP Fiber	1280	(-15)
HD Film	1280	(NC)
HD Blow	1275	(-30)
LDPE	1390	(-35)
LLDPE	1280	(NC)

EASTERN MEDITERRANEAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1300	(NC)
PP Injection	1260	(NC)
PP Raffia	1260	(NC)
PP Block Copolymer	1275	(NC)
BOPP Film	1280	(NC)
PP Fiber	1290	(NC)
HD Film	1150	(NC)
HD Blow	1165	(NC)
LDPE	1355	(NC)
LLDPE	1150	(NC)

PAKISTAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1520	(-10)
PP Injection	1470	(-10)
PP Raffia	1470	(-10)
PP Block Copolymer	1525	(-10)
BOPP Film	1485	(-10)
HD Film	1380	(-10)
HD Blow	1385	(-10)
LDPE	1670	(-10)
LLDPE	1425	(-10)

SAUDI ARABIAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Raffia	1370	(NC)
HD Film	1230	(NC)
LDPE	1455	(NC)
LLDPE	1255	(NC)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1805	(NC)
VCM CFR SE Asia	730	(NC)
VCM CFR FE Asia	695	(NC)
EDC CFR SE Asia	365	(NC)
EDC CFR FE Asia	365	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	930	(+5)
Paraxylene CFR SE Asia	1185	(NC)
MEG CFR China	720	(+25)
Styrene Monomer FOB Korea	1300	(NC)
Styrene Monomer CFR China	1240	(NC)
Naphtha CFR Japan	915	(NC)
Naphtha CFR Europe	840	(-10)
Ethylene CFR NE Asia	1245	(NC)
Ethylene CFR SE Asia	1185	(NC)
Propylene CFR China	1345	(NC)
Propylene FOB Korea	1305	(NC)
Propylene CFR SE Asia	1335	(NC)

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